

**SUPPLEMENT DATED 9 SEPTEMBER 2024
TO THE BASE LISTING PARTICULARS DATED 3 MAY 2024**



Haleon UK Capital plc

(incorporated with limited liability in England and Wales under registered number 13481162)

and

Haleon Netherlands Capital B.V.

(incorporated with limited liability in the Netherlands with registered number 83222561)

£10,000,000,000

Euro Medium Term Note Programme

guaranteed by

Haleon plc

(incorporated with limited liability in England and Wales under registered number 13691224)

This supplement (the “**Supplement**”) to the base listing particulars dated 3 May 2024 (the “**Base Listing Particulars**”) constitutes supplementary admission particulars in respect of the Base Listing Particulars for the purposes of the London Stock Exchange’s International Securities Market Rulebook effective as of 1 January 2021 (as may be modified and/or supplemented and/or restated from time to time) and is prepared in connection with the £10,000,000,000 Euro Medium Term Note Programme established by Haleon UK Capital plc and Haleon Netherlands Capital B.V. (together, the “**Issuers**”) and unconditionally and irrevocably guaranteed by Haleon plc (the “**Guarantor**”).

This Supplement is supplemental to, and should be read in conjunction with, the Base Listing Particulars and any other supplements to the Base Listing Particulars that may be issued by the Issuers. Each of the Issuers and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import .

Purpose of the Supplement

The purpose of this Supplement is to:

- a) incorporate by reference the unaudited interim condensed consolidated financial statements of the Group for the six month period ended 30 June 2024, the notes thereto and the auditor’s independent review report prepared in connection therewith (together, the “**H1 2024 Financial Statements**”);
- b) update the “Description of the Business and Information on the Group” section of the Base Listing Particulars to include disclosure relating to the Group’s target leverage ratio; and

- c) update the "General Information" section of the Base Listing Particulars in relation to the significant change information.

H1 2024 Financial Statements

On 1 August 2024, the Group published its H1 2024 Financial Statements, which are prepared in accordance with the IAS 34 Interim Financial Reporting as issued by the International Accounting Standards Board and the International Financial Reporting Standards as adopted by the United Kingdom.

A copy of the H1 2024 Financial Statements can be viewed on the website of the Guarantor at: <https://www.haleon.com/content/dam/haleon/corporate/documents/media/press-releases/Haleon-HY-2024-Press-Release-01-Aug-2024.pdf.downloadasset.pdf>.

By virtue of this Supplement, the H1 2024 Financial Statements are incorporated in, and form part of, the Base Listing Particulars. Accordingly, the following shall be added to the section titled "Documents Incorporated by Reference" on page 11 of the Base Listing Particulars:

"the unaudited interim condensed consolidated financial statements of the Group for the six month period ended 30 June 2024, the notes thereto and the auditor's independent review report prepared in connection therewith, which can be found on pages 19 to 42 (inclusive), as accessible from the following hyperlink:
<https://www.haleon.com/content/dam/haleon/corporate/documents/media/press-releases/Haleon-HY-2024-Press-Release-01-Aug-2024.pdf.downloadasset.pdf>".

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement except where such information or other documents are specifically incorporated by reference in this Supplement.

Description of the Business and Information on the Group

In sub-section "3.3 Strategy–(C) Maintaining strong execution and financial discipline–Cash and cost control" on pages 105 to 106 of the Base Listing Particulars, the following sentence shall be deemed added at the end of such sub-section:

"The Group is targeting medium term leverage of around 2.5x net debt / adjusted EBITDA."

General Information

The final paragraph under the heading "No Significant Change" on page 124 of the Base Listing Particulars shall be deemed deleted and replaced with the following paragraph:

"Since 30 June 2024, there has been no significant change in the financial or trading position of Haleon plc or the Group."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Listing Particulars by this Supplement and (b) any other statement in, or incorporated by reference in, the Base Listing Particulars, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Listing Particulars since the publication of the Base Listing Particulars which may affect the assessment of any Notes.